

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,102.90	89.80	0.37%
BSE Sensex	77,094.07	291.17	0.38%
GIFT Nifty*	24,117.00	+17.5	+0.07%
Dow Jones	51,712.70	148.01	0.29%
S&P 500	7,472.79	-27.79	-0.37%
NASDAQ	26,166.60	-351.33	-1.33%
FTSE 100	10,437.80	74.58	0.72%
CAC 40	8,400.11	-21.03	-0.25%
DAX	25,139.69	153.87	0.62%
Shanghai*	4,159.97	-3.13	-0.08%
Nikkei 225*	71,563.20	-790.74	-1.09%
Hang Seng*	23,618.97	-149.56	-0.63%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	74.03	0.17	0.23%
Oil (Brent)	77.92	0.02	0.03%
Gold	4,176.20	-26.50	-0.63%
Silver	64.00	-1.59	-2.42%
Copper	13,641.65	111.50	0.82%
Cotton	0.76	0.00	-0.39%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	-0.19%
USD/INR	94.67	0.33	0.35%
GBP/INR	125.07	0.21	0.17%
EUR/INR	108.47	0.36	0.33%
DX Index	100.98	0.22	0.00%

VIX	Value	Change (Pts)	Change (%)
India	12.84	-0.13	-1.00%
S&P 500	17.28	0.50	2.98%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.85	-0.010
US 10-Year Yield	4.50	-0.006

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 90 points higher at 24,103 on Monday.

APAR Industries

The company's KSA subsidiary signed an agreement in Yanbu LubeHub Value Park to support expansion of its transformer oil and specialty oil manufacturing business in the Middle East.

Aurobindo Pharma

The company's subsidiary Aurobindo Pharma USA received FTC approval to acquire Lannett for \$250 million, with transaction expected to close by June 2026.

Bharat Electronics

The company secured additional orders worth ₹1,081 crore, including communication equipment, radars, CBRN protection systems, seekers, avionics, upgrades, spares, and services.

Birla Corporation

The company commenced commercial coal production at the Bikram Coal Mine in Madhya Pradesh, with 9.44 million tonnes of extractable reserves.

Flair Writing Industries

The company secured fresh orders worth ₹20 crore from large format stores in its Creative and Steel Bottles & Houseware divisions, to be executed within 90 days.

Hindustan Zinc

The company signed MoU with Advantek Associates and Aero Eagle Automobiles to evaluate green hydrogen solutions across mining operations.

Lemon Tree Hotels

The company signed a license agreement for an 85-room Lemon Tree Hotel in Janakpur, Nepal, taking its Nepal portfolio to 8 properties.

Network People Services Technologies

The company received an order from a Maharatna PSU to develop and implement a UPI TPAP application as technology service provider under a SaaS model.

Syrma SGS Technology

The company signed a JV agreement with Kaga Electronics India to establish an EMS facility for Japanese customers, with ownership split in a 60:40 ratio (Syrma:Kaga).

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